

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

CONTINUED EXHIBITS OF THE DRA PARTIES

To the Honorable United States District Court Judge Laura Taylor Swain:

AmeriNational Community Services, LLC (the “**Servicer**”), as servicer for the GDB Debt Recovery Authority (the “**DRA**”), and Cantor-Katz Collateral Monitor LLC, a Delaware limited liability company (the “**Collateral Monitor**” and, together with the Servicer, collectively, the “**DRA Parties**”), which serves as the collateral monitor for Wilmington Trust, N.A. in connection with bonds the DRA issued, respectfully submit their Continued Exhibits List for the Confirmation Hearing in accordance with paragraph 5 of the *Order Regarding Procedures for Hearing on Confirmation of Plan of Adjustment*, Dkt. No. 18502 (the “**Trial Procedures Order**”) and paragraphs 1 through 4 of the *Order Regarding Confirmation Hearing Exhibit Procedures*, Dkt.

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801).

No. 18749 (the “**Exhibit Procedures Order**”, and collectively with the Trial Procedures Order, the “**Orders**”).²

1. Pursuant to the Orders, the DRA Parties submit this Continued Exhibit List, setting forth the exhibits attached to this filing, as described in *The DRA Parties’ Confirmation Hearing Amended Exhibit List* (“**Amended Exhibit List**”), Dkt. No. 18768 filed in connection herewith and incorporated in its entirety as if set forth in full herein.

Continued Exhibit List

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 355	Bank Reconciliation by the HTA Accounting Office for October 2016 HTA_STAY0054204
DRA Ex. 356	Bank Reconciliation by the HTA Accounting Office for November 2016 HTA_STAY0054166
DRA Ex. 357	Bank Reconciliation by the HTA Accounting Office for December 2016 HTA_STAY0054088
DRA Ex. 358	Bank Reconciliation by the HTA Accounting Office for January 2017 HTA_STAY0052557
DRA Ex. 359	Bank Reconciliation by the HTA Accounting Office for February 2017 HTA_STAY0052568
DRA Ex. 360	Bank Reconciliation by the HTA Accounting Office for March 2017 HTA_STAY0052618
DRA Ex. 361	Bank Reconciliation by the HTA Accounting Office for April 2017 HTA_STAY0052524
DRA Ex. 362	Bank Reconciliation by the HTA Accounting Office for May 2017 HTA_STAY0052743
DRA Ex. 363	Bank Reconciliation by the HTA Accounting Office for June 2017 HTA_STAY0052610
DRA Ex. 364	Bank Reconciliation by the HTA Accounting Office for July 2017 HTA_STAY0054521
DRA Ex. 365	Bank Reconciliation by the HTA Accounting Office for August 2017 HTA_STAY0054487
DRA Ex. 366	Bank Reconciliation by the HTA Accounting Office for September 2017 HTA_STAY0054557
DRA Ex. 367	Bank Reconciliation by the HTA Accounting Office for October 2017 HTA_STAY0054550

² Unless otherwise indicated, all docket references herein refer to the docket of Case No. 17-BK-3283 (LTS).

³ The descriptions provided herein are for reference only and are not meant to be comprehensive.

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 368	Bank Reconciliation by the HTA Accounting Office for December 2017 HTA STAY0054497
DRA Ex. 369	Bank Reconciliation by the HTA Accounting Office for January 2018 HTA STAY0054514
DRA Ex. 370	Bank Reconciliation by the HTA Accounting Office for February 2018 HTA STAY0054504
DRA Ex. 371	Bank Reconciliation by the HTA Accounting Office for March 2018 HTA STAY0054132
DRA Ex. 372	Bank Reconciliation by the HTA Accounting Office for April 2018 HTA STAY0054056
DRA Ex. 373	Bank Reconciliation by the HTA Accounting Office for May 2018 HTA STAY0054149
DRA Ex. 374	Bank Reconciliation by the HTA Accounting Office for June 2018 HTA STAY0054530
DRA Ex. 375	Bank Reconciliation by the HTA Accounting Office for July 2018 HTA STAY0054120
DRA Ex. 376	Bank Reconciliation by the HTA Accounting Office for August 2018 HTA STAY0054074
DRA Ex. 377	Bank Reconciliation by the HTA Accounting Office for September 2018 HTA STAY0054230
DRA Ex. 378	Bank Reconciliation by the HTA Accounting Office for October 2018 HTA STAY0054213
DRA Ex. 379	Bank Reconciliation by the HTA Accounting Office for November 2018 HTA STAY0054188
DRA Ex. 380	Bank Reconciliation by the HTA Accounting Office for December 2018 HTA STAY0054101
DRA Ex. 381	Oriental Bank Statement for HTA dated November 30, 2017 HTA STAY0052786
DRA Ex. 382	Treasury Authorization dated August 7, 2015 HTA STAY0055723
DRA Ex. 383	Treasury Authorizations dated September 30, 2014 HTA STAY0056001
DRA Ex. 384	Treasury Authorization dated February 25, 2015 HTA STAY0056790
DRA Ex. 385	Treasury Authorization dated December 18, 2014 HTA STAY0056791
DRA Ex. 386	Treasury Authorization dated November 25, 2014 HTA STAY0056792
DRA Ex. 387	Treasury Authorization dated October 22, 2014 HTA STAY0056793
DRA Ex. 388	Treasury Authorization dated September 22, 2014 HTA STAY0056794

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 389	Treasury Authorization dated August 21, 2014 HTA_STAY0056795
DRA Ex. 390	Treasury Authorization dated July 22, 2014 HTA_STAY0056796
DRA Ex. 391	Treasury Authorization dated March 17, 2015 HTA_STAY0056808
DRA Ex. 392	Treasury Authorization dated February 26, 2015 HTA_STAY0056809
DRA Ex. 393	Treasury Authorization dated December 18, 2014 HTA_STAY0056810
DRA Ex. 394	Treasury Authorization dated November 26, 2014 HTA_STAY0056811
DRA Ex. 395	Treasury Authorization dated November 25, 2014 HTA_STAY0056812
DRA Ex. 396	Treasury Authorization dated September 19, 2014 HTA_STAY0056813
DRA Ex. 397	Treasury Authorization dated August 22, 2014 HTA_STAY0056815
DRA Ex. 398	Treasury Authorization dated July 29, 2014 HTA_STAY0056816
DRA Ex. 399	Treasury Authorization dated February 23, 2015 HTA_STAY0056827
DRA Ex. 400	Treasury Authorization dated January 30, 2015 HTA_STAY0056828
DRA Ex. 401	Treasury Authorization dated January 20, 2015 HTA_STAY0056829
DRA Ex. 402	Treasury Authorization dated December 19, 2014 HTA_STAY0056830
DRA Ex. 403	Treasury Authorization dated November 25, 2014 HTA_STAY0056831
DRA Ex. 404	Treasury Authorization dated October 31, 2014 HTA_STAY0056832
DRA Ex. 405	Treasury Authorization dated October 30, 2014 HTA_STAY0056833
DRA Ex. 406	Treasury Authorization dated October 22, 2014 HTA_STAY0056834
DRA Ex. 407	Treasury Authorization dated September 26, 2014 HTA_STAY0056837
DRA Ex. 408	Treasury Authorization dated August 26, 2014 HTA_STAY0056838
DRA Ex. 409	Treasury Authorization dated July 29, 2014 HTA_STAY0056839

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 410	Treasury Authorization dated July 18, 2014 HTA_STAY0056840
DRA Ex. 411	Oriental Bank Account -9874 Statement dated July 31, 2016 Oriental 000001-001768
DRA Ex. 412	Fiscal Plan – Financial Model 2021 Certified Fiscal Plan FOMB_CONF_88824
DRA Ex. 413	Best interests test (BIT) model for the CW, ERS, and PBA published on June 10, 2021 FOMB_CONF_88825
DRA Ex. 414	Chart of Plan of Adjustment and Plan Support Agreement Go SUT CVI Waterfall MURRAY_CONF_00089
DRA Ex. 415	Proof of Claim No. 174309 filed on July 28, 2020
DRA Ex. 416	Proof of Claim No. 151149 filed on June 29, 2018
DRA Ex. 417	Administrative Bulletin OE-2015-049
DRA Ex. 418	Department of Treasury Circular Letter No. 1300-15-16 dated December 17, 2015
DRA Ex. 419	1996 CCDA Loans
DRA Ex. 420	AAFAF’S Responses And Objections To The Dra Parties’ First Request For Production Of Documents
DRA Ex. 421	Letter from AAFAF to DRA Parties re: DRA Parties’ Discovery to AAFAF in Connection with Plan Confirmation dated September 8, 2021
DRA Ex. 422	HTA Audited Financial Statements Years Ending June 30, 2014 and 2013

RESPECTFULLY SUBMITTED.

In San Juan, Puerto Rico, this 27th day of October, 2021

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